



U.S. Department
of Transportation
**Federal Railroad
Administration**

Office of the Administrator

400 Seventh St., S.W.
Washington, D.C. 20590

JAN 4 1993

RECORDATION NO. 6690-EEEEEE FILED 1425

FEB 4 1993 12-10 PM

INTERSTATE COMMERCE COMMISSION

Ms. Mildred Lee
Interstate Commerce Commission
Recordation Unit - Room 2303
12th & Constitution Avenue, N.W.
Washington, D. C. 20423

Dear Ms. Lee:

This letter is in reference to Security Agreements dated August 7, 1972, December 27, 1973, January 29, 1975, March 20, 1975, April 16, 1975, and October 5, 1983, between the National Railroad Passenger Corporation (Amtrak), having its principal place of business at 60 Massachusetts Avenue, N.E., Washington, D. C. 20002, and the delegate of the Secretary of Transportation of the United States of America (the Administrator), Washington, D. C.

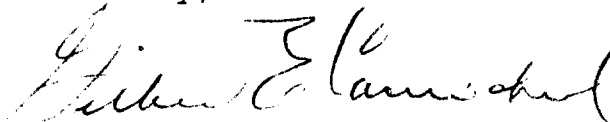
The Security Agreements have been recorded with and by the Interstate Commerce Commission on August 16, 1972, at 1:20 p.m., recordation No. 6690; on January 9, 1974, at 3:25 p.m., recordation No. 6690-D; on January 31, 1975, at 5:00 p.m., recordation No. 6690-J; on March 21, 1975, at 8:40 a.m., recordation No. 6690-M; on May 28, 1975, at 12:15 p.m., recordation No. 6690-O and on September 25, 1989, at 2:45 p.m., recordation No. 6690-MMMM. Pursuant to 49 U.S.C. 11303(a), the Security Agreements provide the Administrator a lien on all of Amtrak's rolling stock including locomotives, and contain an after-acquired cause with respect to all such rolling stock thereafter acquired by Amtrak.

This is to advise you that Amtrak has selected for retirement the locomotives listed in the enclosure hereto dated November 20, 1992. Pursuant to Amtrak's request, the Administrator hereby releases, with respect to such listed cars, the Secretary's lien under the aforesaid Security Agreements dated

Ruth J. Chan
Consent

August 7, 1972, December 27, 1973, January 29, 1975, March 20, 1975, April 16, 1975, and October 5, 1983, respectively, and under any other agreement or agreements between the Administrator and Amtrak. Therefore, I request that this document be recorded and appropriately filed pursuant to 49 U.S.C. 11303(a).

Sincerely,



Gilbert E. Carmichael
Administrator

Enclosure

Attest:

Subscribed and sworn to before me
this 4th day of January, 1992³



Notary Public

My commission expires _____

~~My Commission Expires October 31, 1997~~

Interstate Commerce Commission
Washington, D.C. 20423

2/4/93

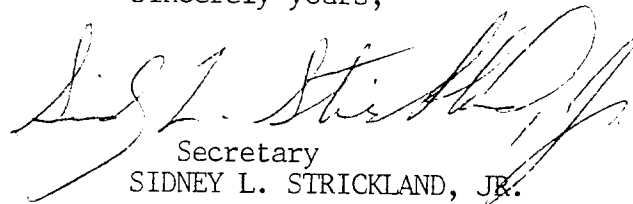
OFFICE OF THE SECRETARY

Gilbert E. Carmichael
Federal Railroad Administration
400 Seventh Street S.W.
Washington, D.C. 20590

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,
on 2/4/93 at 12:10pm, and assigned
recordation number(s). 6690-EEEEEE

Sincerely yours,


Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)